
Perry G. Moore, Ph.D.
Professor
College of Business: Accounting, Finance & Economics
Lipscomb University
perry.moore@lipscomb.edu

Academic Background

Ph.D. University of Georgia.
M.A. University of Alabama.
B.S. David Lipscomb College.

Certifications

Certification in Risk Management Assurance (CRMA), 2011
Certified Internal Auditor (CIA), 1986
Certificate in Data Processing (CDP), 1985
Certified Public Accountant (CPA), 1985, Tennessee Active Permit.

Memberships

Approved State Specific Ethics Course Presentation Leader, Tennessee State Board of Accountancy, 2018-
CPE Registry, NASBA for group/live and group/Internet CPE presentations, 2012-
Approved State Specific Ethics Course, Tennessee State Board of Accountancy, 2008-2017
Delta Mu Delta, 1995-
Tennessee Society of Accounting Educators, 1993-
American Institute of Certified Public Accountants, 1986-
Tennessee Society of Certified Public Accountants, 1986-
American Accounting Association, 1985-
Beta Gamma Sigma, 1985-
Institute of Internal Auditors, 1981-

WORK EXPERIENCE:

Academic Experience

Professor, Lipscomb University (March, 2022 - Present), Nashville, Tennessee. Director, MAcc Program
Charles E. Frasier Professor of Accountancy, Lipscomb University (February, 2019 - Present), Nashville, Tennessee. Endowed Chair: Charles E Frasier Professor of Accountancy

Non-Academic Experience

National

Faculty Resident, Arthur Andersen (May, 1996 - July, 1996), Nashville, Tennessee. This 12-week internship, with Andersen's Nashville office, provided me with real-world work experience to share with my students. I saw first hand how auditing was performed in a Big Four environment. In addition, I saw how technology helped the audit become more efficient and effective, and how Andersen gained an understanding of their client's internal control to enable them to assess control risk.

Assistant EDP Auditor, NLT Corporation (June, 1981 - July, 1982), Nashville, Tennessee.

TEACHING:

Courses Taught

Courses from the Teaching Schedule: Accounting for Executives, Acct for Executives, Advanced Accounting, Advanced Accounting, Advanced Auditing & Forensics, Corp Gov, Ethics & Corp Respons, Corp Governance&Internal Contr, Corp Governance&Internl Contrl, Corporate Governance & Business Ethics, Independent Project/Research, Independent Project/Research, Independent Stdy in Accounting, Intermediate Accounting II, International Acct & Taxation, Internship, Internship in Accounting, Internship in Accounting, MBA Graduation Seminar, MBA Orientation Requirements, Principles of Auditing, Prof Certification Preparation, Professional Certification Preparation, Professional Certification Pro

INTELLECTUAL CONTRIBUTIONS:

Grid: All years

Category	BDS	AIS	TLS	Total
Articles in Peer-Reviewed Journals		14	2	16
Articles-in-Progress (All)		2	3	5
Publications of Non-refereed or Invited Papers				0
Paper Presentations (Refereed)		2	9	11

Refereed Articles

Moore, P. G., & Garvin, W. (2024). 2024 Ethics Update - Planning to Fail? Or Planning to Succeed? *Tennessee CPA journal*, 69 (5), 25-27.

Moore, P. G., & Garvin, W. (2023). 2023 Ethics Update - What's Your Ethical Insight? *Tennessee CPA journal*, 68 (4), 8-11.

Moore, P. G., & Waugh, S. (2022). Lessons Learned? Really? *Tennessee CPA journal*, 67 (4), 8-11.

Moore, P. G., & Waugh, S. (2021). Ethics Lessons From the Past. *Tennessee CPA journal*, 66 (4), 10-13.

Moore, P. G., & Jobe, M. (2021). Working During COVID-19: Staff Observations. *Tennessee CPA journal*, 66 (3), 10-12.

Jobe, M., & Moore, P. G. (2021). Recruiting, Onboarding, and Working During COVID-19: Employers Speak Out. *Tennessee CPA journal*, 66 (2), 16-20.

Moore, P. G. (2020). The Other Side of the Monitor: Student Perceptions and Challenges from the COVID-19 Pandemic. *Transnational Journal of Business, Special Is* (1), 56-59.

Moore, P. G., & Monroe, K. (2020). Avoiding Ethical Issues in a Remote Work Environment. *Tennessee CPA journal*, 65 (5), 8-9.

Moore, P. G. (2020). Suit accuses CEO of taking \$7M. *Journal of Critical Incidents*, 13 (1), 50-52.

Moore, P. G. (2019). A Lesson in Ethics. *Internal Auditor*, LXXVI (IV), 64.

Moore, P. G. (2019). Staying out of Trouble - What's Your Ethics and Board Rules Awareness? *Tennessee CPA journal*, 64 (4), 27-29.

Moore, P. G. (2016). NFP Board Service Tips. *Journal of Accountancy*, 221 (6), 18.

Moore, P. G. (2016). CPE: Now and the Future. *Tennessee CPA journal*, 61 (5), 12-14.

Moore, P. G. (2015). Ethical Implications of AICPA's New Code of Professional Conduct. *Tennessee CPA journal*, 60 (1), 6-7.

Moore, P. G., Steadman, M., & Crocker, M. H. (2014). State-Specific Ethics Requirement in Tennessee: Is It Effective? *Tennessee CPA journal*, 59 (6), 12-13.

Frasier, C. E., Galbreath, S. C., & Moore, P. G. (2006). Accounting Academy: From High School to the Corner Office. *Journal of Accountancy*, 201 (5), 65.

Refereed Proceedings

Full Paper

Moore, P. G. (in press, 2019). Using a Business Simulation Game as a Practice Set in Auditing Courses - Conference canceled by COVID-19. *MBAA International*.

Moore, P. G. (in press, 2019). Suit Accuses CEO of Taking \$7 Million - Conference canceled by COVID-19. *MBAA International*.

Invited Articles/Reviews

Moore, P. G. (2001). Future of the Profession - An Educator's Viewpoint. *Tennessee CPA Newsletter*.

Presentation of Refereed Papers

International

Brown, B. J., Galbreath, S. C., & Moore, P. G. (2024-2025, August). *Accounting Curriculum Review and Elevating Learning Mastery Skills: One School's Process and Changes*. 2024 AAA Annual Meeting, Washington, District of Columbia.

Galbreath, S. C., Brown, B. J., & Moore, P. G. (2024-2025, August). *Elevating Learning Mastery in the Accounting Curriculum: Upskilling from Remembering and Recall to Evaluating and Analyzing*. 2024 AAA CTLA Conference, Washington, District of Columbia.

Moore, P. G. (2022-2023, August). *Using Monopoly as a Practice Set in an Advanced Auditing Course*. 2022 American Accounting Association Annual Meeting, San Diego, California.

Moore, P. G. (2022-2023, July). *Using Monopoly as a Practice Set in an Advanced Auditing Course*. 15th Annual Conference for Teaching and Learning in Accounting, San Diego, California.

Moore, P. G. (2019-2020). *Suit Accuses CEO of Taking \$7 Million - Conference canceled by COVID-19*. MBAA International, Chicago, Illinois.

Moore, P. G. (2019-2020). *Using a Business Simulation Game (MONOPOLY) as a Practice Set in Auditing Courses - Conference canceled by COVID-19*. MBAA International, Chicago, Illinois.

Moore, P. G. (2019-2020, July). *SolePoint: Suit Accuses CEO of Taking \$5 Million*. Society of Case Research/Global Jesuit Case Series Summer Workshop, Tampa, Florida.

Moore, P. G. (2019-2020, July). *Pinnacle Academy*. Society of Case Research/Global Jesuit Case Series Summer Workshop, Tampa, Florida.

Moore, P. G. (2016-2017, June). *'New' Knowledge from Professional Ethics Requirements*. 2016 ACBSP Annual Conference, Atlanta, Georgia.

National

Galbreath, S. C., Brown, B. J., & Moore, P. G. (2024-2025, June). *Aligning the Accounting Curriculum with the CPA Evolution Exam and Focusing on Higher Order Learning Skills*. 2024 AAA Spark Virtual Meeting, Nashville, Virtual.

Regional

Moore, P. G. (2015-2016, October). *'New' Knowledge from Professional Ethics Requirements*. 2015 ACBSP Region 3 Conference, Myrtle Beach, South Carolina.

Papers Under Review

Galbreath, S. C., Brown, B., & Moore, P. G. (2025). "Elevating Learning Mastery in the Accounting Curriculum: Upskilling from Remembering and Recall to Evaluating and Analyzing," Initial submission to *Journal of Accounting Literature*.

Moore, P. G. & Monroe, K. (2024). "Firm Characteristics and the Accounting Pipeline," Initial submission to *Tennessee CPA journal*.

Working Papers

Moore, P. G. (2020). "Using a Business Simulation Game as a Practice Set in Auditing Courses."

Cagle, J. E. & Moore, P. G. (2019). "Rubik's Cube Audit Approach."

Moore, P. G. (2019). "Phoenix Academy."

Intellectual Contributions-Other

Applied or Integrative/application Scholarship

2024-2025: Moore, P. G., *CPE - A Glance Back*. A review of CPE audit results for 2021-2022, compared with similar results from 10 years ago.

2012-2013: , , . Based on law and rule changes, rewrote Professional Ethics course for submission to the Tennessee State Board of Accountancy.

2010-2011: , , . Revised and resubmitted the Professional Ethics course to the Tennessee State Board of Accountancy.

2008-2009: , , . Developed a continuing professional education course on Professional Ethics that can be taught in 1-hour, 2-hour, and 4-hour segments. The course was written to comply with the requirement of the Tennessee State Board of Accountancy, which had implemented ethics and state-specific ethics training. The Board maintains a list of approved sponsors of such training and peer reviewed all courses submitted. Approval granted by the board in January 2008.

Other

2011-2012: , , . For Lipscomb's ACBSP Reaffirmation, wrote Volume 3 (the Accounting self-study) for separate accreditation of the accounting unit.

2011-2012: , , . Proof reader of Lipscomb's self-study for ACBSP reaffirmation

SERVICE:

University Assignments

Committee Chair:

2015-2016 – 2024-2025: Rank, Tenure, and Promotion Committee

Committee Member:

2016-2017 – 2022-2023: Graduate Academic Leadership Team

University Assignments

Committee Member:

2024-2025: Lipscomb University Benefit Committee

2002-2003 – 2023-2024: Lipscomb University Insurance Committee

2016-2017 – 2021-2022: Lipscomb University Baker Award Committee

University Assignments

Committee Member:

2014: Lipscomb University, Registrar Search Committee

Other Institutional Service Activities:

1981-1982 – 2024-2025: National Bison Club

2018-2019 – 2019-2020: Rank Tenure & Promotion Committee e-Portfolio Training

Service to the Profession

Academic Conference: Moderator / Facilitator

2019-2020: 41st Annual Case Writers Workshop: Society for Case Research, Tampa, Florida. Session Chair and Session Scribe

Academic Conference: Panelist

2011-2012: Tennessee Society of Accounting Educators 28th Annual Meeting, Brentwood, Tennessee. Panel - Teaching Pedagogy for Intermediate Accounting and Auditing

2009-2010: Tennessee Society of Accounting Educators 26th Annual Meeting. Guidance for CPA Exam Success

Board of Directors: Moderate Involvement

2024-2025: Baxter Foundation, Inc., Tegucigalpa, Honduras. Nominated to the Board of the Baxter Institute

2023-2024 – 2024-2025: Institute of Internal Auditors, Nashville Chapter, Nashville, Tennessee.

Board of Directors: Substantial Involvement

2018-2019 – 2023-2024: Delta Mu Delta, Brookfield, Illinois. Service in a variety of roles on their board

1993-1994 – 2021-2022: Institute of Internal Auditors, Nashville Chapter, Nashville, Tennessee.

Chair: Committee / Task Force

2017-2018 – 2019-2020: Delta Mu Delta Audit Committee, Brookfield, Illinois. Audit Committee Chair

2017-2018 – 2018-2019: Delta Mu Delta Advisory Board, Brookfield, Illinois. Two year term as chair of their advisory board (composed of past officers)

2013-2014 – 2014-2015: Tennessee Society of CPA's Professional Ethics Committee.

2011-2012 – 2013-2014: Institute of Internal Auditors, Regional Conference Committee. Oversight responsibility for the IIA's regional conferences. Provided direct oversight for the 2012 Southern Regional Conference held in Austin

2007-2008 – 2010-2011: Tennessee Society of CPA's Accounting Education & Career Awareness Committee. Chair: 2007-2010

Chair: Conference / Track / Program

2013-2014 – 2015-2016: 2016 Institute of Internal Auditors Central Regional Conference, Nashville, Tennessee. Sponsorship/Exhibitor Chair (2014-2016); Interim Volunteer Co-Chair (2016); Member of Host Conference Committee (May 1-4, 2016)

2012-2013 – 2014-2015: Tennessee Society of CPA's Accounting Academy, Nashville, Tennessee. Served as Director of the TSCPA's "Accounting Academy"

2002-2003 – 2006-2007: Tennessee Society of CPA's Accounting Academy. Director. Planned all activities for this summer camp hosted by Lipscomb.

1997-1998 – 1999-2000: Institute of Internal Auditors 1999 Mid-Atlantic Regional Conference, Nashville, Tennessee. Conference Chair for 3 day event that provided 19 hours of CPE to 173 attendees from 18 states, Washington DC, and Puerto Rico

Reviewer - Article / Manuscript

2021-2022 – 2024-2025: Journal of Critical Incidents, Nashville, Tennessee. Reviewed submissions for the Journal of Critical Incidents

2020-2021: Society for Case Research. Fall 2020: Reviewed two critical incidents

2019-2020: Society for Case Research. Spring and Summer 2020: Reviewed a case and two critical incidents

Invited Lecture

2017-2018: 2017 Delta Mu Delta Biennial Meeting, Baltimore, Maryland. Your Cheatin' Heart - Lessons in Business Ethics (11/3/2017)

2016-2017: Tennessee Society of Accounting Educators, Brentwood, Tennessee. 32nd Annual Meeting - 1 CPE credit (9/30/2016)

2014-2015: Tennessee Society of Accounting Educators 31st Annual Meeting, Brentwood, Tennessee. 2014 Professional Ethics - 1 CPE credit

2012-2013: Tennessee Society of Accounting Educators 29th Annual Meeting, Brentwood, Tennessee. Professional Ethics - 1 CPE credit

2012-2013: 2012 ACBSP Annual Conference, Baltimore, Maryland. Accounting Standards and Criteria (with Commissioner Chuck Fazzi)

2010-2011: Tennessee Society of Accounting Educator's 27th Annual Meeting. Professional Ethics

2008-2009: Tennessee Society of Accounting Educator's 25th Annual Meeting. Professional Ethics

Keynote Address

2013-2014: 2013 Delta Mu Delta Centennial Meeting, San Antonio, Texas. Business Ethics - opening general session to the Centennial Meeting

Member: Committee/Task Force

2021-2022 – 2024-2025: Tennessee Society of CPAs: Scholarship Committee, Nashville, Tennessee. Member of their Scholarship Committee

2015-2016 – 2024-2025: Delta Mu Delta Finance Committee, Brookfield, Illinois. Member of FiComm

2014-2015 – 2024-2025: NASBA CPE Standards Working Group, Nashville, Tennessee. The working group is comprised of 13 members representing the various stakeholders in the CPE arena. If the working group determines that revisions or modifications are required, then the working group will make its recommendations to NASBA's CPE Committee, which in turn makes recommendations to the Joint AICPA/NASBA CPE Standards Committee, which in turn makes its recommendation to the respective AICPA and NASBA Boards of Directors.

2015-2016 – 2023-2024: ACBSP International Teaching Excellence Award Committee, Overland Park, Kansas.

2015-2016 – 2021-2022: Tennessee Society of CPA's Professional Ethics Committee, Nashville, Tennessee.

2016-2017 – 2018-2019: ACBSP Audit Committee, Kansas City, Kansas.

2015-2016 – 2018-2019: ACBSP Region 3 International Teaching Excellence Award Committee, Nashville, Tennessee.

2015-2016 – 2017-2018: Tennessee Society of CPA's - Accounting Career Education Committee, Nashville, Tennessee.

2014-2015 – 2015-2016: Institute of Internal Auditors, Learning Solutions Committee, Orlando, Florida.

2010-2011 – 2014-2015: Tennessee Society of CPA's Accounting Education & Career Awareness Committee.

2012-2013 – 2013-2014: Institute of Internal Auditors, Selection Committee for American Hall of Distinguished Audit Practitioners. Member of selection committee to review nominations and select the recipients for this "hall of fame" for internal audit professionals

2010-2011 – 2013-2014: NASBA CPE Task Force, Nashville, Tennessee. Appointed as a member of the National Association of State Boards of Accountancy CPE Task Force

2011-2012 – 2012-2013: Tennessee Society of CPA's Professional Ethics Committee, Nashville, Tennessee.

2004-2005 – 2011-2012: Institute of Internal Auditors: Regional Conference Advisory Board, Orlando, Florida. Oversight responsibility for the IIA's regional conferences. Provided direct oversight for the 2007 Southeastern Regional Conference hosted in Atlanta

2006-2007 – 2007-2008: Tennessee Society of CPA's Accounting Education & Career Awareness Committee, Brentwood, Tennessee.

2003-2004 – 2007-2008: Institute of Internal Auditors, District 3 Representative for Mid-Atlantic Region, Orlando, Florida. Provided oversight for the IIA's four Tennessee chapters

2005-2006 – 2006-2007: Tennessee Society of CPA's Accounting Education & Career Awareness Committee.
2004-2005 – 2005-2006: Tennessee Society of CPA's Accounting Education & Career Awareness Committee.
2003-2004 – 2004-2005: Tennessee Society of CPA's Accounting Education & Career Awareness Committee.
2002-2003 – 2003-2004: Tennessee Society of CPA's Accounting Education & Career Awareness Committee.

Officer: Organization / Association

2019-2020 – 2023-2024: Delta Mu Delta, Brookfield, Illinois. Treasurer of the Society
2019-2020 – 2020-2021: Delta Mu Delta, Brookfield, Illinois. Society Treasurer
2016-2017 – 2020-2021: Accreditation Council for Business Schools and Programs Region 3, Kansas City, Kansas. Treasurer
2015-2016 – 2018-2019: Institute of Internal Auditors, Nashville Chapter, Nashville, Tennessee. Treasurer of the chapter
2014-2015 – 2017-2018: Delta Mu Delta, Brookfield, Illinois. President (through Nov 2015); Past-President and Region 8 Representative (from Nov 2015 to Nov 2017)
2011-2012 – 2013-2014: Delta Mu Delta. Vice-President/President-Elect
2007-2008 – 2011-2012: Delta Mu Delta. Treasurer
2002-2003 – 2003-2004: Tennessee Society of Accounting Educators. President
1997-1998 – 1998-1999: Institute of Internal Auditors, Nashville Chapter. President of the chapter

Other Professional Service Activities

2025-2026: 36th Annual ACFE Global Fraud Conference, Nashville, Tennessee. Room monitor across two days of the 36th Annual ACFE Global Fraud Conference
2020-2021: Tennessee Society of CPAs: Standards for Tennessee CPAs - State Specific Ethics, Nashville, Tennessee. Author for 2021 Update to their State Specific Course
2019-2020: Tennessee Society of Certified Public Accountants - Discover Accounting Program, Nashville, Tennessee. Served as coordinating host for the DAP event at Lipscomb (10/21/2019)
2018-2019: 2019 Nashville IIA Internal Audit Symposium: Emerging Audit Issues Roundtable, Nashville, Tennessee. Moderator/Facilitator of Emerging Audit Issues Roundtable (4/24/2019)
2017-2018: Association of Government Accountants - Nashville Chapter, Nashville, Tennessee. Panel of Higher Education Members (10/09/2017)
2016-2017: Delta Mu Delta Chapter Initiation via Skype, Safat, Kuwait. American University of Kuwait (5/4/2017)
2016-2017: Delta Mu Delta Chapter Initiation via Skype, Skopje, Macedonia. University American College - Skopje (5/3/2017)
2015-2016: Delta Mu Delta Chapter Initiation via Skype, Skopje, Macedonia. University American College - Skopje (5/11/2016)
2015-2016: Delta Mu Delta Chapter Initiation via Skype, Safat, Kuwait. American University of Kuwait (4/28/2016)
2015-2016: Tennessee Society of Certified Public Accountants - Discover Accounting Program, Nashville, Tennessee. Served as coordinating host for the DAP event at Lipscomb (9/21/2015)
2014-2015: 2014 Future Business Leaders of America National Leadership Conference, Nashville, Tennessee. Judge for their "Emerging Issues" competition
2011-2012: Dean Institute Boardroom Briefing, Nashville, Tennessee. Scott Augenbaum and Kevin Williams: What Every Board Must Know NOW About Cybercrime
2011-2012: State of Tennessee, Department of Revenue, Nashville, Tennessee. Panel member for 2011 General (Regulatory) Ethics training for the Department of Revenue.
2011-2012: Dean Institute Boardroom Briefing, Nashville, Tennessee. Steven Walker and Edgar Armstrong: 'What you Must Know About D&O Insurance'

2011-2012: Dean Institute Boardroom Briefing, Nashville, Tennessee. John Fogarty - You and Your Auditor's Report: Change is on the Way

2009-2010: Nashville Business Journal - 2009 CFO Award Judge. Judge for the 'Large Private' Company Category

Presentation

2024-2025: Nashville TEI Tax Share Forum, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (5/12/2025)

2024-2025: Wolters Kluwer CCH CPELink, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (5/1/2025)

2024-2025: TSCPA How to Interest Students in Principles Courses in the Accounting Profession, Brentwood, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (4/4/2025)

2024-2025: MyCPE, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (4/3/2025)

2024-2025: Tennessee Society of CPAs Webcast, Brentwood, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (3/27/25)

2024-2025: Institute of Internal Auditors Memphis Chapter, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/16/2024)

2024-2025: Lipscomb University 44th Annual Updating the Professional Accountant, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/12/2024)

2024-2025: Institute of Internal Auditors, Nashville Chapter, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/4/2024)

2024-2025: Forvis Mazars, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/3/2024)

2024-2025: Tennessee Society of CPAs 2024 Healthcare Conference, Franklin, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/3/2024)

2024-2025: Nashville Electric Service, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/15/2024)

2024-2025: NASHVILLE TEI & KPMG'S MUSIC CITY TAX SHARE FORUM, Brentwood, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/14/2024)

2024-2025: East TN AGA Chapter, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/12/2024)

2024-2025: Frazier & Deeter, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/7/2024)

2024-2025: Tennessee Society of CPAs - Nashville Chapter, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (10/22/2024)

2024-2025: Tennessee Society of Accounting Educators 40th Annual Meeting, Brentwood, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (9/27/2024)

2024-2025: Institute of Internal Auditors East Tennessee Chapter, Knoxville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (9/12/2024)

2024-2025: Crosslin CPAs, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (9/6/2024)

2024-2025: HCA Healthcare, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (9/4/2024)

2024-2025: Carr, Riggs, and Ingram, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (8/21/2024)

2024-2025: Tennessee Society of CPAs - Chattanooga Chapter, Chattanooga, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (7/25/2024)

2024-2025: Wolters Kluwer CCH CPELink, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (7/17/2024)

2023-2024: MyCPE, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (4/19/2024)

2023-2024: Tennessee Society of CPAs Webcast, Brentwood, Tennessee. Recorded on-demand broadcast: Standards for Tennessee CPAs: State Specific Ethics (4/5/2024)

2023-2024: Lipscomb University Swang Conversations, Nashville, Tennessee. Swang Conversations: Personal Ethics and Fraud (2/8/2024)

2023-2024: Lipscomb University 43rd Updating the Professional Accountant, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/07/2023)

2023-2024: Institute of Internal Auditors, Nashville Chapter, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/1/2023)

2023-2024: Forvis LLP, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/1/2023)

2023-2024: Crosslin CPAs, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/29/2023)

2023-2024: Tennessee Society of CPAs 2023 Healthcare Conference, Franklin, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/28/2023)

2023-2024: Nashville Electric Service, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/9/2023)

2023-2024: NASHVILLE TEI & KPMG'S MUSIC CITY TAX SHARE FORUM, Brentwood, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/8/2023)

2023-2024: Association of Government Accountants, East TN Chapter, Knoxville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (10/24/2023)

2023-2024: Tennessee Society of CPAs - Nashville Chapter, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (10/17/2023)

2023-2024: Institute of Internal Auditors Memphis Chapter, Memphis, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (10/10/2023)

2023-2024: HCA Internal Audit Department, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (10/4/2023)

2023-2024: Tennessee Society of Accounting Educator's 39th Annual Meeting, Brentwood, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (9/29/2023)

2023-2024: Tennessee Society of CPAs - West Tennessee Chapter, Dyersburg, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (9/19/2023)

2023-2024: Tennessee Society of CPAs - Chattanooga Chapter, Chattanooga, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (7/20/2023)

2022-2023: Tax Executives Institute - Nashville Chapter, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (5/17/2023)

2022-2023: Wolters Kluwer CCH CPELink, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (5/12/2023)

2022-2023: MyCPE, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (4/28/2023)

2022-2023: Tennessee Society of CPAs, Brentwood, Tennessee. recorded on-demand webcast: Standards for Tennessee CPAs: State Specific Ethics (4/7/2023)

2022-2023: Blankenship CPA Group, Brentwood, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/15/2022)

2022-2023: HCA Healthcare, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/15/2022)

2022-2023: Nashville TEI Tax Share Forum, Brentwood, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/12/2022)

2022-2023: Lipscomb University 42nd Updating the Professional Accountant, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/8/2022)

2022-2023: Tennessee Society of CPAs: 2022 Healthcare Conference, Franklin, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/28/2022)

2022-2023: Institute of Internal Auditors, Nashville Chapter, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/2/2022)

2022-2023: Forvis LLP, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/2/2022)

2022-2023: Association of Government Accountants, East TN Chapter, Knoxville, Tennessee. 2022 Fall Professional Developmental Training - Standards for Tennessee CPAs: State Specific Ethics (11/16/2022)

2022-2023: Tennessee Society of CPAs - West Tennessee Chapter, Jackson, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/14/2022)

2022-2023: Nashville Electric Service, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/9/2022)

2022-2023: Carr, Riggs, and Ingram, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/2/2022)

2022-2023: Tennessee Society of CPAs - Nashville Chapter, Franklin, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (10/25/2022)

2022-2023: Tennessee Society of Accounting Educators 38th Annual Meeting, Brentwood, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (9/30/2022)

2022-2023: Institute of Internal Auditors East TN, Chattanooga, and Nashville Chapters Webinar, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (9/15/2022)

2022-2023: Lipscomb University Center for Teaching and Learning, Nashville, Tennessee. Sedona Training for the University at large from the RTP Committee (8/24 and 8/30/2022)

2022-2023: Tennessee Society of CPAs - Chattanooga Chapter, Chattanooga, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (7/14/2022)

2022-2023: MyCPE, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (6/10/2022)

2021-2022: Wolters Kluwer CCH CPELink, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (5/9/2022)

2021-2022: Tennessee Society of CPAs, Brentwood, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (recorded the Society's on-demand webcast for use in 2022; 3/30/2022)

2021-2022: Blankenship CPA Group, Brentwood, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/28/2021)

2021-2022: Institute of Internal Auditors Memphis Chapter, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/15/2021)

2021-2022: Lipscomb University Updating the Professional Accountant, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/9/2021)

2021-2022: BKD Nashville Office, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/3/2021)

2021-2022: Institute of Internal Auditors, Nashville Chapter, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/2/2021)

2021-2022: Nashville TEI Tax Share Forum, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/30/2021)

2021-2022: East Tennessee AGA Chapter - 2021 Fall Training Conference, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/16/2021)

2021-2022: Tennessee Society of CPAs - Upper Cumberland Chapter, Cookeville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (10/20/2021)

2021-2022: Tennessee Society of CPAs - Nashville Chapter, Franklin, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (10/19/2021)

2021-2022: Tennessee Society of Accounting Educators 37th Annual Meeting, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (9/24/2021)

2021-2022: Lipscomb University Center for Teaching and Learning, Nashville, Tennessee. Sedona Training, on behalf of the Rank, Tenure, and Promotion Committee, for the faculty at large (8/30/2021 and 9/2/2021)

2021-2022: HCA Healthcare, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (8/18/2021)

2021-2022: Crosslin CPAs, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (8/13/2021)

2021-2022: 2021 Tennessee Society of CPAs 90th Annual Meeting and Convention, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (6/16/2021)

2020-2021: State of Tennessee, Department of the Treasury, Nashville, Tennessee. Facilitated Ethics Discussion for Treasury Department Staff (4/15/2021)

2020-2021: Tennessee Society of CPAs, Brentwood, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (recorded the Society's on-demand webcast for use in 2021; 3/31/2021)

2020-2021: Lipscomb University Updating the Professional Accountant, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/10/2020)

2020-2021: Institute of Internal Auditors, Nashville Chapter, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/3/2020)

2020-2021: BKD Nashville Office, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (12/2/2020)

2020-2021: HCA Healthcare and Accounting Update 2020, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/16/2020)

2020-2021: Carr, Riggs, and Ingram, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/12/2020)

2020-2021: Institute of Internal Auditors Memphis Chapter, Nashville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (11/9/2020)

2020-2021: Tennessee Society of Accounting Educators 36th Annual Meeting, Nashville, Tennessee. TSAE 16th Annual Meeting (9/25/2020)

2020-2021: Institute of Internal Auditors East Tennessee Chapter, Knoxville, Tennessee. Standards for Tennessee CPAs: State Specific Ethics (9/17/2020)

2020-2021: Lipscomb University Center for Teaching and Learning, Nashville, Tennessee. Sedona Training, on behalf of the Rank, Tenure, and Promotion Committee, for the faculty at large (8/31/2020 and 9/3/2020)

Reviewer: Conference Paper

2019-2020: MBAA International. Reviewer for 2020 MBAA International Conference

2019-2020: 2019 CBFA Annual Conference. Reviewer of 3 papers submitted to the 2019 CBFA Annual Conference: "Changing Business, Unchanging Faith: A Call for Whole Person Development"

Service to the Community

Other Community Service Activities

2024-2025: Mission Trip - Tegucigalpa, Honduras

2018-2019 – 2024-2025: Brentwood Hills Church of Christ: Missions Team - Lead Deacon, I am a deacon at Brentwood Hills Church of Christ and serve as Lead Deacon on the Missions Team. I am the financial controller for the team and serve on its Executive Committee.

2021-2022 – 2023-2024: Vanderbilt University Medical Center Care Crew, In this placement, volunteers assemble small goodie bags for VUH inpatient hospital

staff, which are later delivered by the VUMC Chaplains who are visiting the unit. The goodie bags contain various snacks or other helpful items along with a note of encouragement. Care Crew volunteers also assemble Comfort Boxes for patients who are in the limited number of double-occupancy rooms on select units.

2022-2023: Mission Trip - Cucuta and Pereira, Colombia

2019-2020: Mission Trip - Tegucigalpa, Honduras

2019-2020: Mission Trip - Cucuta, Colombia

2018-2019: 2019 Lipscomb University Day of Service

2013-2014 – 2017-2018: Brentwood Hills Church of Christ: Deacon with service as financial controller for the Missions Team, I am a deacon at Brentwood Hills Church of Christ and serve on the Missions Team. I am the financial controller for the team and serve on its Executive Committee.

2008-2009 – 2014-2015: Faith Builders' Class Chair, Brentwood Hills Church of Christ, My wife and I serve as class chairs for the Faith Builders' class. We maintain the attendance roster and distribute all email communication for the class.

Faculty Development

Assurance of Learning - Professional Development

2022-2023: AACSB Accounting Accreditation Seminar. Accounting Accreditation Seminar (9/19-20/2022)

2021-2022: Lipscomb University Office for Institutional Effectiveness and Accreditation. Continuous Improvement Workshop (7/7/2021)

2020-2021: AACSB: Assurance of Learning Seminar 1. Foundations and Fundamentals (June 8-10, 2020)

2018-2019: Lipscomb University College of Business Brown Bag. Advising (2/26/2019)

2017-2018: CAPSIM webcast. Assessing and Developing Ethical Decision Making Skills (2/22/2018)

2016-2017: 2016 ACBSP Annual Conference. Creating New Knowledge in the Classroom (June 17-19, 2016)

2015-2016: Lipscomb University. Faculty Development Process Discussion (2/10/2016)

2015-2016: 2015 ACBSP Annual Conference. Partnering with Business for Student Success - Integrating the Boardroom into the Classroom (June 12-15, 2015)

2014-2015: 2014 ACBSP Annual Conference. Engaged Learning in the Digital Age (June 27-29, 2014)

2012-2013: 2012 ACBSP Annual Conference. Sustaining Excellence Through Quality Business Education (6/15-18/12)

2004-2005: AACSB Assessment Seminar.

DS: Research-Related Conference/Seminar

2019-2020: 41st Annual Case Writers Workshop: Society for Case Research and Global Jesuit Case Series. Critical Incident Writer's Workshop (7/25-27/2019)

2018-2019: Lipscomb University College of Business Brown Bag. Building a Scholarship Pipeline (1/22/2019)

2017-2018: Lipscomb University. Faculty Meeting - Impact of Research on Students (2/08/2018)

2013-2014: 2013 Christian Scholars' Conference. Crises in Ethics (6/6-7/13)

Instructional-Related Conference

2024-2025: KPMG Webcast. Impact of AI in Professional Services (5/22/2025)

2024-2025: Tennessee Society of CPAs Webcast. Preparing Students for the New CPA Licensure Pathways (5/22/2025)

2024-2025: Lipscomb University Center for Teaching and Learning. Accessibility Badge (Winter 2025)

2024-2025: 2025 AAA Leadership in Accounting Programs Section Mid-Year Meeting. 2025 AAA Leadership in Accounting Programs Section Mid-Year Meeting (2/14-15/2025)

2024-2025: Lipscomb University Center for Teaching and Learning. College of Business - Online Teaching (1/10 and 1/17)

2024-2025: Tennessee Society of Accounting Educators 40th Annual Meeting. TSAE 40th Annual Meeting (9/27/2024)

2023-2024: Tennessee Society of Accounting Educators 39th Annual Meeting. TSAE 39th Annual Meeting (9/29/2023)

2023-2024: ACBSP Conference 2023. ACBSP 2023 Conference: Stronger Together (7/1/2023)

2022-2023: Institute of Internal Auditors Webcast. ChatGPT and Generative AI - Risks and Ethical Concerns (5/31/2023)

2022-2023: American Institute of CPAs Webcast. AICPA and CIMA Faculty Hour Series (1/27/2023)

2022-2023: Tennessee Society of Accounting Educators 38th Annual Meeting. TSAE 38th Annual Meeting (9/30/2022)

2022-2023: Deloitte Webcast. 2022 Virtual Audit and Assurance Faculty Forum: Keys to Success in the Recruiting Cycle (8/26/2022)

2022-2023: 2022 weARE Webinar Series. Does Teaching Ethics to Accounting Students Make a Difference? (8/25/2022)

2022-2023: Deloitte Webcast. Deloitte Foundation Trueblood Case Study Series Introduction (8/11/2022)

2022-2023: 15th Annual Conference for Teaching and Learning in Accounting. CTLA Conference (July 30 - 31, 2022)

2022-2023: Deloitte Webcast. Shifts in the Audit Profession: Preparing the Auditor of the Future (7/28/2022)

2021-2022: American Accounting Association Webcast. Accounting Ethics and the Pursuit of a Code (2/4/2022)

2021-2022: ACBSP Region 3 Conference. 2021 ACBSP Region 3 Conference: Resilience in Education: The Intersection of Challenge and Opportunity (11/4/2021)

2021-2022: Tennessee Society of Accounting Educators 37th Annual Meeting. TSAE 37th Annual Meeting (9/25/2021)

2021-2022: AICPA/NASBA/AAA CPA Evolution Model Curriculum Launch. CPA Evolution Model Curriculum Launch (June 15-16, 2021)

2020-2021: Lipscomb University Center for Teaching and Learning. Renew Conference: Converging to Reaffirm, Reawaken, and Regenerate Effective Teaching and Learning in Higher Education (5/11/2021)

2020-2021: American Accounting Association Webcast. Insights into Critical Audit Matters (CAMs) (4/30/2021)

2020-2021: American Accounting Association Webcast. EYARC Ethics Mindset Curriculum (4/23/2021)

2020-2021: Lipscomb University Center for Teaching and Learning. CTL Book Club: Connected Teaching Part 3 (3/24/2021)

2020-2021: Lipscomb University Center for Teaching and Learning. CTL Book Club: Connected Teaching Part 2 (2/24/2021)

2020-2021: Lipscomb University Center for Teaching and Learning. CTL Book Club: Connected Teaching Part 1 (2/3/2021)

2020-2021: Harvard Business School Webcast. Making Online Classrooms Work for You and Your Students (11/19/2020)

2020-2021: American Institute of CPAs Webcast. Higher-Level Accounting Courses: How to Help Your Students Become Better Critical Thinkers (10/30/2020)

2020-2021: ACBSP Region 3 Conference. Developing Business Leaders for a Better Tomorrow (10/22-23/2020)

2020-2021: Tennessee Society of Accounting Educators 36th Annual Meeting. TSAE 36th Annual Meeting (9/25/2020)

2020-2021: NASBA National Registry eSummit. Training. Technology. Together. (9/22/2020)

2020-2021: Lipscomb University College of Business Brown Bag. Fall Teaching Tips: Campus Nexus (8/11/2020)

2020-2021: Lipscomb University Center for Teaching and Learning. CTL LipscombFlex Session Fall 2020 (8/10/2020)

2020-2021: Lipscomb University Center for Teaching and Learning. CTL July Book Club: Small Teaching Online Part 2 (7/28/2020)

2020-2021: Lipscomb University Center for Teaching and Learning. CTL July Book Club: Small Teaching Online Part 1 (7/14/2020)

Other Professional Development

2025-2026: 36th Annual ACFE Global Fraud Conference. 36th Annual Global Fraud Conference (6-23/24-2025)

2025-2026: KPMG Webcast. Q2 2025 Quarterly Outlook Webcast (6/18/2025)

2024-2025: Tennessee Society of CPAs - Nashville Chapter. May Chapter Meeting (5/20/2025)

2024-2025: Tennessee Society of CPAs - Nashville Chapter. Nashville Chapter Meeting (4/22/2025)

2024-2025: KPMG Webcast. Equity Method Investments Refresher (5/14/2025)

2024-2025: Tennessee Society of CPAs Webcast. Chapter Webcast - May (5/14/2025)

2024-2025: Protiviti Webinar. Disruptors See the World Differently: A Deeper Dive (4/29/2025)

2024-2025: Protiviti Webinar. Reshaping Internal Audit: Insights from the Inaugural Audit Innovator Awards (4/9/2025)

2024-2025: PricewaterhouseCoopers Webcast. PwC's Q1 2025 Quarterly Accounting Self-Study (3/31/2025)

2024-2025: Tennessee Society of CPAs Webcast. Standards for Tennessee CPAs: State Specific Ethics (3/27/2025)

2024-2025: PricewaterhouseCoopers Webcast. 2025 Proxy Season Webcast (3/24/2025)

2024-2025: Tennessee Society of CPAs Webcast. Member Town Hall - CPA Licensure Legislation Update (2/17/2025)

2024-2025: Tennessee Society of CPAs Webcast. Fraud and Embezzlement - Risk Management Strategies For Understanding, Communicating, and Addressing Risk (2/12/2025)

2024-2025: Tennessee Society of CPAs - Nashville Chapter. Nashville Chapter February Meeting (2/11/2025)

2024-2025: KPMG Webcast. SEC Update 2025 (1/24/2025)

2024-2025: Protiviti Webinar. Setting the 2025 Audit Committee Agenda (1/15/2025)

2024-2025: KPMG Webcast. Quarterly Outlook Webcast (1/8/2025)

2024-2025: Institute of Internal Auditors Webcast. Unveiling an Organization's Hidden Dangers and Risk Blind Spots (1/8/2025)

2024-2025: PricewaterhouseCoopers Webcast. PwC's Q4 Quarterly Accounting Webcast (12/19/2024)

2024-2025: Lipscomb University Updating the Professional Accountant. 44th Annual Updating the Professional Accountant seminar (12/9-17/2024)

2024-2025: KPMG Webcast. The Ever-Changing Landscape of Internal Controls Over Financial Reporting (11/14/2024)

2024-2025: Deloitte Webcast. SEC Hot Topics: Year-end Update (11/13/2024)

2024-2025: Tennessee Society of CPAs Webcast. CPAs in the C-Suite: Most Wanted Competencies for Finance Leaders (10/10/2024)

2024-2025: PricewaterhouseCoopers Webcast. Q3 2024 Quarterly Accounting Webcast (9/26/2024)

2024-2025: Tennessee Society of CPAs Webcast. Chapter Webcast - September (9/25/2024)

2024-2025: Tennessee Society of CPAs Webcast. Digital Transformation for CPA Firms (8/27/2024)

2024-2025: KPMG Webcast. Trends In ICOFR Programs: A KPMG Future of SOX Webcast (7/11/2024)

2024-2025: Institute of Internal Auditors Webcast. Designing Anti-Fraud Tests That (Actually) Work (7/9/2024)

2024-2025: Tennessee Society of CPAs Webcast. Franchise Tax Schedule G Refunds (6/14/2024)

2024-2025: Tennessee Society of CPAs Webcast. Tennessee Franchise Tax Update (6/14/2024)

2024-2025: Tennessee Society of CPAs - 93rd Annual Meeting and Convention. 2024 Annual Conference (6/12/2024)

2023-2024: PricewaterhouseCoopers Webcast. PwC's Q2 2024 Quarterly Accounting Webcast (6/27/2024)

2023-2024: Institute of Internal Auditors, Nashville Chapter. Third Party Management (5/21/2024)

2023-2024: PricewaterhouseCoopers Webcast. First Look at the SEC Climate Disclosure Rules (5/20/2024)

2023-2024: PricewaterhouseCoopers Webcast. Q2 2024 Quarterly Sustainability Webcast (5/15/2024)

2023-2024: Tennessee Society of CPAs - Nashville Chapter. Nashville Chapter Future CPA Night and April Meeting (4/18/2024)

2023-2024: Tennessee Society of CPAs Webcast. Standards for Tennessee CPAs: State Specific Ethics (4/5/2024)

2023-2024: Protiviti Webinar. Changes to the CSRD Timeline: Practical Insights into What Companies Should be Doing Now (3/27/2024)

2023-2024: PricewaterhouseCoopers Webcast. PwC's 2024 Proxy Season Webcast: Asking the Right Questions (3/20/2024)

2023-2024: Protiviti Webinar. Understanding the New IIA Standards and Planning for Implementation Success (2/28/2024)

2023-2024: American Institute of CPAs Webcast. AICPA & CIMA Faculty Hour Series (2/23/2024)

2023-2024: Lipscomb University Swang Conversations. Swang Conversations: Personal Ethics and Fraud (2/8/2024)

2023-2024: PricewaterhouseCoopers Webcast. Year-End Audit Committee Webcast (12/14/2023)

2023-2024: Lipscomb University 43rd Updating the Professional Accountant. 43rd Annual Updating the Professional Accountant Seminar (12/4 - 12/12/2023)

2023-2024: Institute of Internal Auditors Central Kentucky Chapter Webinar. Cybersecurity (10/13/2023)

2023-2024: Tennessee Society of CPAs - Nashville Chapter. Nashville Chapter October Meeting (10/17/2023)

2023-2024: PricewaterhouseCoopers Webcast. PwC's Q3 2023 Quarterly Accounting Webcast (9/28/2023)

2023-2024: Protiviti Webinar. The Evolution of SOX: Tech Adoption and Cost Focus Amid Business Changes, Cyber, and ESG Mandates (9/26/2023)

2023-2024: Tennessee Society of CPAs Webcast. AICPA Ethics Update (6/30/2023)

2023-2024: PricewaterhouseCoopers Webcast. PwC's Q2 2023 Quarterly Accounting Webcast (6/29/2023)

2023-2024: Tennessee Society of CPAs Webcast. All by Myself: Tennessee Not-For-Profit Fraud (6/23/2023)

2023-2024: Tennessee Society of CPAs Webcast. Tales of True Tech Crimes Ripped from the Headlines (6/22/2023)

2023-2024: Tennessee Society of CPAs Webcast. FBI Stories - Greed in the USA (6/22/2023)

2023-2024: Tennessee Society of CPAs - 92nd Annual Meeting and Convention. 2023 Annual Conference

2022-2023: Tennessee Society of CPAs - Nashville Chapter. Nashville Chapter Meeting and Student Night (4/20/2023)

2022-2023: Tennessee Society of CPAs Webcast. Standards for Tennessee CPAs: State Specific Ethics (4/17/2023)

2022-2023: CFA Society Nashville. 2023 Annual Forecast Dinner

2022-2023: PricewaterhouseCoopers Webcast. PwC's Q4 2022 Quarterly Accounting Webcast (12/19/2022)

2022-2023: Lipscomb University 42nd Updating the Professional Accountant. 42nd Annual Updating the Professional Accountant Seminar (12/5 to 12/13/2022)

2022-2023: Tennessee Society of CPAs - Nashville Chapter. Nashville Chapter October Meeting (10/25/2022)

2022-2023: Institute of Internal Auditors Webcast. The Power of Analytics and Visualizations in Internal Audit (9/27/2022)

2022-2023: PricewaterhouseCoopers Webcast. Preparing Your Audit Committee for an Unexpected Investigation (8/30/2022)

2022-2023: 2022 Lipscomb University Opening Faculty Meetings. Opening Faculty Meetings (8/18/2022)

2022-2023: Lipscomb University Impact 360 Rollout. Morning session (8/11/2022)

2022-2023: College of Business Mission/Vision Statement Overview. Kick-off Meeting (8/9/2022)

2022-2023: ACBSP Region 3 Business Meeting. 2022 Summer Business Meeting (6/3/2022)

2021-2022: Institute of Internal Auditors, Nashville Chapter. Chief Audit Director's Roundtable (5/17/2022)

2021-2022: Tennessee Society of CPAs - Nashville Chapter. Nashville Chapter April Meeting and Student Night (4/19/2022)

2021-2022: NACD Nashville Chapter Webcast. NACD Nashville - Setting Expectations for 2022 Shareholder Meetings (4/20/2022)

2021-2022: Tennessee Society of CPAs Webcast. Standards for Tennessee CPAs: State Specific Ethics (3/30/2022)

2021-2022: PricewaterhouseCoopers Webcast. Proxy Season 2022: Navigating What's Ahead (3/24/2022)

2021-2022: Tennessee Society of CPAs - Nashville Chapter. EmployER Engagement or the Great Resignation...The Choice is Yours (3/22/2022)

2021-2022: Institute of Internal Auditors, Nashville Chapter. IA and AI: Challenges and Opportunities (2/15/2022)

2021-2022: Protiviti Webinar. Setting the Audit Committee Agenda 2022 (1/13/2022)

2021-2022: Lipscomb University Updating the Professional Accountant. 41st Updating the Professional Accountant Seminar (12/6-14/2021)

2021-2022: PricewaterhouseCoopers Webcast. Are Boards Keeping Up With Cyber Risk Oversight? (10/25/2021)

2021-2022: PricewaterhouseCoopers Webcast. Q3 2021 Quarterly Accounting Webcast (9/23/2021)

2021-2022: Tennessee Society of CPAs Webcast. Accounting Educator Roundtable - A Virtual Discussion on CPA Evolution (9/17/2021)

2021-2022: Deloitte Webcast. Quarterly Accounting Roundup: Q3 2021 Update on Important Developments (9/9/2021)

2021-2022: Institute of Internal Auditors, Nashville Chapter. Risk Assessment - Path to Value (8/24/2021)

2021-2022: PricewaterhouseCoopers Webcast. PwC's Q2 2021 Quarterly Accounting Webcast (6/29/2021)

2021-2022: Tennessee Society of CPAs Webcast. New SASs for 2020 Reporting (6/28/2021)

2021-2022: Tennessee Society of CPAs Webcast. SSARS, SSAE, and other AICPA Professional Standards Update (6/28/2021)

2021-2022: Tennessee Society of CPAs. TSCPA 90th Annual Meeting and Convention (6/15-16/2021)

2021-2022: ACBSP Region 3 Business Meeting. Summer 2021 Business Meeting (6/10/2021)

2021-2022: Grant Thornton Webcast. Fraud and Abuse in the Paycheck Protection Program (1/28/2021)

2020-2021: Institute of Internal Auditors, Nashville Chapter. Creating an Inclusive Internal Audit Department (5/20/2021)

2020-2021: Grant Thornton Webcast. Internal Audit's Role in Establishing An Effective Cloud Security Program (4/1/2021)

2020-2021: PricewaterhouseCoopers Webcast. PwC's Q1 2021 Quarterly Accounting Webcast (3/17/2021)

2020-2021: Institute of Internal Auditors, Nashville Chapter. Internal Audit Transformation (2/23/2021)

2020-2021: CRI Webcast. Gone Phishing: Don't Fail the Test Against Social Engineering (2/3/2021)

2020-2021: ACBSP. The CPA Evolution and Accounting Model Curriculum (1/25/2021)

2020-2021: Lipscomb University College of Business Brown Bag. Navigating Difficult Diversity, Equity, and Inclusion Conversations (1/22/2021)

2020-2021: Institute of Internal Auditors Webcast. The State of Corporate Governance and Opportunities for Internal Audit (1/19/2021)

2020-2021: Institute of Internal Auditors Webcast. Emerging Fraud Risks (1/13/2021)

2020-2021: Lipscomb University Updating the Professional Accountant. 40th Annual Updating the Professional Accountant (12/7-15/2020)

2020-2021: Tennessee Society of CPAs - Nashville Chapter. November Chapter Meeting (11/24/2020)

2020-2021: KeyBank Webcast. Fraud Activities Post COVID-19 & How to Protect your Organization (10/29/2020)

2020-2021: CRI Webcast. Gone Phishing: Defending your Organization Against Social Engineering (10/6/2020)

2020-2021: PricewaterhouseCoopers Webcast. PwC's Q3 2020 Quarterly Accounting Webcast (9/16/2020)

2020-2021: Institute of Internal Auditors Webcast. Cracking The Decency Code, The Leader's Path to Integrity and Trust (9/15/2020)

2020-2021: Tennessee Society of CPAs Webcast. Standards for Tennessee CPAs: State Specific Ethics (7/24/2020)

2020-2021: Institute of Internal Auditors Webcast. The Role of Internal Audit in Fraud Prevention (7/21/2020)

2020-2021: Institute of Internal Auditors, Nashville Chapter. Staying Power (7/14/2020)

2020-2021: Institute of Internal Auditors Webcast. Data Breach Response (7/9/2020)

2020-2021: PricewaterhouseCoopers Webcast. PwC's Q2 2020 Quarterly Accounting Webcast (6/29/2020)

2020-2021: Institute of Internal Auditors, Nashville Chapter. How Recent COSO Guidance Impacts Internal Auditors in a Transformational World (6/26/2020)

2020-2021: KPMG Board Leadership Webcast. 2020 Proxy season hot topics – including COVID-19 implications (6/18/2020)

2020-2021: KPMG TaxWatch

Webcast. Lessons Learned from Recent Information Reporting Season: Preparing for Next Year (6/16/2020)

Professional Seminars / Workshops

2022-2023: Tennessee Society of CPAs. TSCPA Accounting Educator and Employer Forum (5/11/2023)

2018-2019: 2018 IIA/ISACA Governance Risk and Control Seminar. Where Governance and Risk Management Align for Impact (8/13 - 8/15/2018)

2017-2018: 2017 Delta Mu Delta Biennial Meeting. Enhancing Your Networking with Delta Mu Delta (11/3 to 11/5, 2017)

2016-2017: Tennessee Society of CPA's Annual Meeting. 86th Annual Meeting (6/13/2016)

2015-2016: 2016 Institute of Internal Auditors Central Regional Conference. Take the Stage (May 1-4, 2016)

2015-2016: Lipscomb University. The Serving Leader seminar (2/3/2016)

2015-2016: Ernst & Young Healthcare Update. Nashville Health Care Accounting and Financial Reporting Update (8/28/2015)

2015-2016: 2015 Governance, Risk, and Control Conference, IIA and ISACA. Where Governance and Risk Management Align for Impact (08/17-19/2015)

2014-2015: American Institute of CPAs. 2014 Joint Ethics Enforcement Program Annual Meeting (11/11/2014)

Honors & Awards

Award

2024-2025: Top Accounting & Finance Educator, MYCPE One. Honoring visionary Professionals whose exemplary contributions redefine excellence, inspire innovation, and drive transformative progress, setting new industry benchmarks.

2023-2024: TSCPApex Award, Tennessee Society of CPAs. In honor and recognition of the exemplary efforts and achievements you have made in advancing the accounting profession through your leadership on the Tennessee State Specific Ethics CPE program. Special Recognition.

2022-2023: Using Monopoly as a Practice Set in an Advanced Auditing Course, 2022 American Accounting Association Annual Meeting. AICPA Mark Chain/FSA Innovation in Graduate Teaching Award

2022-2023: Using Monopoly as a Practice Set in an Advanced Auditing Course, 15th Annual Conference for Teaching and Learning in Accounting. AICPA Mark Chain/FSA Innovation in Graduate Teaching Award

2021-2022: Cowart Faculty Excellence Award for Business, Lipscomb University. Given in recognition of a college teacher who has manifested excellence in the classroom

2015-2016: John William Baker Summer Fellowship Award, Lipscomb University. Given in recognition of college teachers who have manifested excellence in the classroom.

2015-2016: 2015 International Teaching Excellence Award, Accreditation Council of Business Schools and Programs. The Baccalaureate Degree Commission created a similar award to recognize excellence in teaching at the baccalaureate/graduate degree level. ACBSP is the only specialized body for business schools that presents an award recognizing excellence in teaching, open to application by the entire membership.

2015-2016: 2015 Teaching Excellence Award, Region 3, ACBSP Region 3. The Baccalaureate Degree Commission created a similar award to recognize excellence in teaching at the baccalaureate/graduate degree level. ACBSP is the only specialized body for business schools that presents an award recognizing excellence in teaching, open to application by the entire membership.

2015-2016: 2015 Best of Regions Presentation Winner, 2015 ACBSP Region 3 Conference. "New" Knowledge from Professional Ethics Requirements named top presentation

2000-2001: Accounting Educator Award, Tennessee Society of CPA's. Accounting Educator Award, in recognition of significant contributions to accounting education (given to professors with less than 20 years of full-time teaching experience)

1994-1995: Member of the Year, Institute of Internal Auditors Nashville Chapter. Member of the Year

1991-1992: Outstanding Doctoral Teaching Assistant, J. M. Tull School of Accounting, University of Georgia. Outstanding Doctoral Teaching Assistant

Honor

2022-2023: Star Chapter Award, Delta Mu Delta. Lipscomb's Eta Mu chapter was named a Star Chapter, presented each year to outstanding chapters of Delta Mu Delta. In 2022, only XX of 300 chapters were recognized. This was Lipscomb's 12th year to earn the recognition.

2018-2019: Star Chapter Award, Delta Mu Delta. Lipscomb's Eta Mu chapter was named a Star Chapter, presented each year to outstanding chapters of Delta Mu Delta. In 2019, only 22 of 300 chapters were recognized. This was Lipscomb's 11th year to earn the recognition.

2014-2015 – 2016-2017: Star Chapter Award, Delta Mu Delta. Lipscomb's Eta Mu chapter was named a Star Chapter, presented each year to outstanding chapters of Delta Mu Delta. In 2017, only 22 of 300 chapters were recognized. This was Lipscomb's 10th straight year to earn the recognition.

2015-2016: Moore-Walker Award for Volunteerism, Institute of Internal Auditors - Nashville Chapter. The Chapter's "Member of the Year" award was renamed to honor myself and Cynthia Walker. We were recognized on 5/4/2016, and all subsequent "Members of the Year" will be given this renamed award.

2014-2015: Faculty Adviser Service Award, Delta Mu Delta. 20 year service recognition as sponsor of their Eta Mu Chapter

2009-2010 – 2013-2014: Star Chapter Award, Delta Mu Delta. Lipscomb's Eta Mu chapter was named a Star Chapter, presented each year to outstanding chapters of Delta Mu Delta. In 2014, only 19 of 300 chapters were recognized. This was Lipscomb's 7th straight year to earn the recognition.

2010-2011: Faculty Adviser Service Award, Delta Mu Delta. 15 year service recognition as sponsor of their Eta Mu Chapter

2009-2010: Class Sponsor, Lipscomb University. Selected as the class sponsor for the December 2009 Graduation by the graduating class

2008-2009 – 2009-2010: Star Chapter Award, Delta Mu Delta. Lipscomb's Eta Mu chapter was named a Star Chapter, presented each year to outstanding chapters of Delta Mu Delta.

2004-2005: Outstanding MBA Teacher in a Concentration Class, Lipscomb University. Outstanding MBA Teacher in a Concentration Course - as voted by the graduating students at the spring commencement

2001-2002: Outstanding Service Award, Delta Mu Delta. Outstanding Service Award for help with their 2001 Triennial Meeting held in Nashville

1986-1987: Honor Society Induction, Beta Gamma Sigma. Inducted at the University of Alabama for my MA academic performance

Other Activities

2020-2021 - Intellectual Pursuits Overview

2019-2020 - Teaching Philosophy

2018-2019 - Administrative Philosophy